



Keep it simple and splendid.

maestro[®]PROJECT BASED OPERATIONS is a fully integrated software solution helps project based companies manage project costing, human and customer resources with streamlined efficiency.

As a complete ERP software solution, Maestro[®] integrates all operations in a single and powerful multi-user interface. Maestro[®] provides real-time remote access to all entries for greater efficiency. Designed for control, maestro[®] integrates estimating, accounting and project management in one seamless system. Complete yet simple to use, maestro[®] is your solution for the challenges of everyday management.

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Mastering the advantages

- * Microsoft compatibility for full integration with MS Office
- * All modules developed and powered by Maestro Technologies
- * Advanced construction features
- * Simple, multi-user, multi-business interface
- * Fully customizable for easy implementation

OVERVIEW:

- * [Estimating](#)
- * [Project management](#)
- * [Project costing](#)
- * [Customer resource management \(CRM\)](#)
- * [Human resources](#)
- * [Lien management](#)
- * [General accounting](#)
- * [And much more...](#)



MAESTRO ALLOWS YOU TO

- **Reduce wasteful duplication of data entries**
- **Control and access data in real time**
- **Optimize budget and schedule management**
- **Maximize your profits through better management**

While maestro[®] was initially designed for the construction industry, it has evolved into a project-based management solution that can greatly benefit other industries. If you manage a project-based company, department or division that is looking for a solution that fits your business, maestro[®] is the proven choice. Modular, flexible and expandable, maestro[®] can take your business to a whole new level of high-performance management.

Toronto » 9040 Leslie Street, Suite 201, Richmond Hill (Ontario) Canada L4B 3M4 | 1-888 582-2678
Calgary » 95 Brightstone Common SE, Calgary (Alberta) Canada T2Z 0K4 | 1 888 592-1425
Montréal » 1471 Lionel-Boulet Blvd., Suite 34, Varennes (Québec) Canada J3X 1P7 | 1-888 833-7777

maestro[®]
 The power of simplicity.

Maestro* offers advanced solutions you can rely on.



Numerous tools designed to improve the user experience:

- Drill-down to access transaction details
- Multi-table list generator
- Integration with MS Office
- Customizable Excel-like grids for data entry
- Customizable forms (orders, invoices, statements, etc.)
- Configurable pivot tables for data analysis
- Windows fax/e-mail integration
- Pop-up calendars and calculators
- Windows cut & paste
- Unlimited user-defined fields with auto-fill
- Integrated contact manager
- Convenient on-screen form and report preview
- User-definable menus
- Individual user screen preferences

KEY FEATURES

Estimating / The maestro* estimating and bidding module is completely integrated with other key modules such as project management, project budgets, billing contracts and subcontract management. From your successful bids you can automatically produce your project's initial budget, invoicing contract (in accordance with the bid), subcontractor contracts (pending approval) and material requirements (as a bill of materials, requisition or purchase order). Maestro*'s material catalogue, labour cost tables, equipment cost tables and easy access to previous project results all help your estimator to simplify his job while improving the accuracy of your bids.

Project Management / Maestro's project management features help you to create, track, and monitor project communications; saving time and reducing risk. Track responses to Requests for Information (RFI's), Requests for Quotation (RFQ's), deliver meeting minutes to all the right people in a timely manner to ensure that assigned tasks are complete. Project issue log for recording all issues related to each project. Change order management including auto-update of budgets, subcontracts and billing contracts User-defined document workflow for RFI's, RFQ's and other documents Document Management with user defined categories and assigned due dates Contact Management with integrated email/fax/transmittal log.

Project Costing / Maestro* offers one of the most sophisticated project cost management tools available today, a single tool that addresses the information analysis requirements of estimating, operations and accounting. With maestro*'s unique Pivotal Data Viewer, project cost information can be easily viewed in multiple dimensions. All information is shared in real-time between estimating, operations and accounting departments, eliminating redundant databases and spreadsheets. Maestro*'s project cost management and inquiry module is completely integrated with our other modules, including order change, commitment, billing, projection, production and other management modules.

Customer Resource Management (CRM) / Maestro* Customer Relations Management (CRM) allows you to effectively manage incoming calls, scripts, customer history and more. This module is integrated with maestro*'s contact management, job cost and accounting modules. It incorporates many usability features such as intelligent search on any part of the contact data (name, address, etc.), validation when saving new contacts to avoid duplication, links with MapQuest or GoogleMap, and much more. The call manager allows you to easily access history, review pending calls, search through calls and create scripts for collecting pertinent information on incoming calls. Sales related calls can be automatically assigned (with email) to sales representatives for follow-up using customized criteria. Cost/revenue estimates, projects, invoices and deposits can be automatically created. Maestro*'s CRM module is an excellent solution for companies with call centers that are generating services business.

Human Resources Management / The human resources module is designed to aid the management of various issues and events related to employees, such as training, certifications, permits, deficiencies, notices, correspondence, and many more. A flexible benefits management module is also available.

Document & Contact Management / Finally, a document management and scheduling solution to help you coordinate the many documents produced for each job. Exclusive to maestro*, our electronic document management module is fully integrated throughout all other modules. Drawings, site directives, meeting minutes, daily diaries and many other documents can be stored and organized within maestro*, creating a virtual job book that can be accessed from anywhere.

Lien Management / Contractor liabilities in the construction industry are ever increasing. It is now critically important to equip your team with a software management tool that addresses today's needs, and Maestro* can track your liens and waivers, minimizing financial risk on projects. Completely integrated with the subcontractors' contract and payables modules, the Lien Management features will allow you to proactively address your risk.

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