maestro* document management

Store and manage documents efficiently.

The Document Management module is designed to store and manage documents within maestro*ERP, making them easily available to internal maestro* and maestro*Mobile users.



Document Management Features

Seamless Integration

- Integrated in all maestro*ERP modules as well as the mobility field application
- · Share documents across maestro*users
- \bullet Directly print and email documents from $maestro^{\star}$

Internal Storage

- Store any document directly within maestro*ERP
- Import documents directly from files or emails (MS Outlook)
- No limitation on stored documents' size

Categorization of Documents

Create unlimited user-defined document categories

- Use document categories to:
- Define "Actions" within maestro*
- Sort and group documents
- $Facilitate \ other \ WO \ billing-related \ internal \ maestro^* \ processes \ by \ linking \ documents \ in \ the \ Invoice \ Analysis \ program$
- Generate templates thanks to integration with MS Word and MS Excel

Supported File Types

 Analyze documents on a server through a built-in viewer when the application associated to the file's type is installed

Document History

 Take advantage of the document history functionality to track changes as soon as the file is added in maestro